

structured and unstructured invoice processing

vendor invoice digitisation for accounts payable

portalink

data capture

data mapping

data validation

workflow

digital order

email invoices

PDF attachments

Excel (attachments)

HTML (in email body)

PortalinkXTRACT (captures meta data from native documents with 100% accuracy)

Each Vendor Invoice template is mapped by Portalink.

Low mapping costs enable all invoices to be automated

Smart integration with master databases, procurement, and warehouse management systems enables validation with Zero or Low-Touch.

All business rules and workflows, no matter how complex, can be incorporated within the Portalink platform, ensuring errors are fixed before exporting the digital data to the ERP or finance system.

Flexible 2-way or 3-way mapping against goods receipt and/or purchase order can be applied.

Automated Invoice Approval with delegation of authority to manager's phones and desktops.

General ledger and cost centre coding capabilities can be applied automatically or by the accounts payable teams before invoices are exported to your ERP.

Portalink learns with each invoice processed and is configured to compliment your ERP's capabilities and enhance your AP process.

faxed invoices

image files

PortalinkOPTIC (OCR engine)

B2B web portals

download (secure login)

PortalinkRPA (customised solutions)

Portalink creates customised Robotic Process Automation (RPA) and mappings for any file format

EDI invoices

EDIFACT, XML, cXML, AS2, etc.

PortalinkEDI (EDI-Vanguard)

Portalink creates customised mappings for any EDI file format

Only clean, sanitised invoices are exported to ERP system.

Other systems including accounting and procurement systems can also be included in the data and document exchange.