structured and unstructured
purchase order processing

portalink

customer purchase orders		data capture	data mapping	data validation	digital order

email orders
- PDF attachments
- Excel (attachments)
- HTML (in email body)

faxed orders
- image files

B2B web portals
- download (secure login)

B2C websites
- ebay, Amazon, Shopify etc.

EDI orders
- EDIFACT, XML, cXML, AS2, etc.

data capture

PortalinkXTRACT (captures meta data from native documents with 100% accuracy)

PortalinkOPTIC (OCR enginge)

PortalinkRPA (customised solutions)

PortalinkEDI (EDI-Vanguard)

data mapping

Each Customer Order Template is mapped by Portalink. Low cost of mappings enables all orders to be automated

Portalink creates customised Robotic Process Automation (RPA) and mappings for any file format

Portalink creates customised mappings for any EDI file format

data validation

Smart integration with master databases enables all data to be validated with Zero or Low-Touch.

Portalink can achieve true Zero-Touch by fixing errors before they reach the ERP, eliminating double handling.All business rules, no matter how complex, can be incorporated within the Portalink platform to ensure that errors are fixed in Portalink, either automatically or by a Customer Service Agent, before the order is exported.

Portalink learns with each order processed.

digital order

Clean orders are exported to ERP system.

Other systems such as CRM or WMS systems can also be included in the data and document exchange.